

# **Release Notes – Build 404**

Build 404.0.0 - Released October 7, 2024

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# **Overview**

## New Sales Analysis and PO Inquiry Screens

This update provides a powerful new reporting tool that allows you to define multi column data sets to analyze your item sales. There is a new PO Inquiry screen that provides read only access to your Purchase Order activity. We have also dramatically improved our load times for all system Data Views and SO/Job list screens.

# **System Administrator Task List**

## Pre-Installation Recommendations

## Support subscription recommended

We recommend obtaining an ongoing support subscription so that you can submit support tickets if you need any assistance with the product update or any other issues.

## **Review resolved programming issues**

Programming Issues Resolved Build 404

## Optionally install the Training Company to preview the update

Many companies preview updates in the Training company before applying the update to their live company. You can visit the "<u>What's New</u>" area of the support center to get access to the latest program version and download file for the training company. You will need to uninstall any existing training company before installing the latest version.

#### You may need to temporarily disable your anti-virus program

Our Training Company installation and program update can get tripped up by many of the different anti-virus programs on the market. If you encounter errors, you can temporarily disable your anti-virus before running the installer routine. Upon completion of the install/update, re-activate your anti-virus program.

### Always make a manual backup!

Always make a manual backup of your main company database, custom form layouts, and documents and images before installing any product update.

#### Database

We recommend backing up your main company database using the Backup Manager utility (see below), which automatically detects the database path.

Otherwise, the main company database file (*EJDB.FDB*) is normally located in the following folder -- (*drive letter*)program files (x86)\DBA Manufacturing\Database.

#### **Custom Form Layouts (\*.rtm files)**

Custom form layouts are stored as \*.*rtm* files in the *Reports* folder, normally in this path -- (*drive letter*)program files (x86)\DBA Manufacturing\Reports.

#### **Documents and Images**

Documents and images can be saved into user-selected folders. Back up the appropriate folders as needed.

### Use the Backup Manager

#### Installation Guide – Backup Manager

The Backup Manager is an external utility that is used to create database backups, to restore from backup when needed, and to optimize your database performance with a simultaneous backup and restore.

#### Accessed from the server

The Backup Manager is accessed from the server by clicking *Windows Start – DBA Manufacturing – Utilities – Backup Manager.* 

#### Used solely for database backups

The Backup Manager is not a generic backup utility that can be used with multiple file types. Its sole purpose is to create database backups to the server and mirror copies to an external drive. These database backups can then be incorporated into your general server backup to the cloud or an off-site location.

#### **Creates FBK files**

When the Backup Manager makes a database backup, it creates an FBK file that can be safely backed up with a generic software program or service. An FBK file is created using the GBAK utility supplied with the Firebird database. Besides backing up the database, the FBK file does the following:

- Rebuilds indices
- Eliminates obsolete record versions ("garbage")
- Defragment database pages
- Rewrites database tables contiguously

Whenever you restore from an FBK backup file, your database is optimized to be leaner and more efficient.

#### The backup fails if data corruption is encountered

When an FBK backup file is being created, the backup process will fail if data corruption is encountered that cannot be fixed. The benefit from this is that if yesterday's FBK file was successfully created, you know with confidence that the data corruption occurred in your most recent business day. You can therefore safely restore from yesterday's backup and you minimize any data loss to just one day.

#### Incorporate FBK backup files in your daily general backup

You will continue to make a general daily backup of all the critical data folders on your server, not just for DBA but for other applications as well. The general daily backup should incorporate the *(drive letter)\ProgramData\DBABackup* folder, which contains your FBK backup files.

# **Build 404 Releases**

Build 404.0.0	Main Release	Oct 7, 2024
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# **New Features**

## New Sales by Item Analysis Screen

(Sales > Analysis > Sales by Item)

Stock Items		Invoice/50				Line Type						
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Item ID 💌	Description Red Wapon	Jul 23 \$9,900	00 S	\$9,900.00	\$9,900.00	Oct 23 • No \$9,900.00	v 23 • Dec 2 \$9,900.00	\$9,900,00	\$59,400.00	\$9,900.00 PRODUCT-MFG	Stock	
Item ID • 1050-000 1050-000CTQ	Description Red Wapon Custom to Order Wapon	Jul 23 \$9,900 \$3,125	00 S	\$9,900.00 \$3,125.00	\$9,900.00 \$3,125.00	Oct 23 • No 59,900.00 53,125.00	w 23 V Dec 2 \$9,900.00 \$3,125.00	\$9,900.00 \$3,125.00	\$59,400.00 \$18,750.00	\$9,900.00 PRODUCT-MFG \$3,125.00 PRODUCT-MFG	Stock Stock	8
Item ID • 1050-000 1050-000CTQ 1050-100	Description Red Wagon Custom to Order Wagon Wagon Seat Accessory	Jul 23 \$9,900 \$3,125 \$2,800	00 S 00 S 00 S	\$9,500.00 \$3,125.00 \$2,800.00	\$9,900.00 \$3,125.00 \$2,800.00	Oct 23 • No 59,900 00 53,125 00 \$2,800 00	w 23	\$9,900.00 \$3,125.00 \$2,800.00	\$59,400.00 \$18,750.00 \$16,800.00	\$9,900.00 PRODUCT-MFG \$3,125.00 PRODUCT-MFG \$2,800.00 PRODUCT-PURCH	Stock Stock Stock	8
Item ID = 1080-000 1080-000CTQ 1080-100 1080-110	Description Red Wagen Custom to Order Wagon Wagon Seat Accessory Wagon Handle Extension	Jul 23 \$9,500 \$3,125 \$2,800 \$1,400	00 S 00 S 00 S	\$9,900.00 \$3,125.00 \$2,800.00 \$1,400.00	\$9,900.00 \$3,125.00 \$2,800.00 \$1,400.00	Oct 23 • No 59,900.00 53,125.00 52,800.00 51,400.00	w 23	\$9,900.00 \$3,125.00 \$2,800.00 \$1,400.00	\$59,400.00 \$18,750.00 \$16,800.00 \$8,400.00	\$9,900.00 PRODUCT-MFG \$3,125.00 PRODUCT-MFG \$2,800.00 PRODUCT-PURCH \$1,400.00 PRODUCT-PURCH	Stock Stock Stock Stock	L F F
Item ID = 1080-000 1080-000CTQ 1080-100 1080-110 1080-120	Description Red Wapon Custom to Order Wapon Wagon Stell Accessory Wagon Handle Extension Wagon Trailer	Jul 23 \$9,500 \$3,125 \$2,800 \$1,400 \$4,200	00 S 00 S 00 S 00 S 00 S	\$9,900.00 \$3,125.00 \$2,800.00 \$1,400.00 \$4,200.00	\$9,900.00 \$3,125.00 \$2,800.00 \$1,400.00 \$4,200.00	Oct 23	v 23	\$9,900,00 \$3,125,00 \$2,800,00 \$1,400,00 \$4,200,00	\$59,400.00 \$18,750.00 \$16,800.00 \$8,400.00 \$25,200.00	\$9,900.00 PRODUCT-MFG \$3,125.00 PRODUCT-MFG \$2,800.00 PRODUCT-PURCH \$1,400.00 PRODUCT-PURCH \$4,200.00 PRODUCT-PURCH	Stock Stock Stock Stock Stock Stock	L F F
Item ID • 1080-000 1080-000CTO 1080-100 1080-110 1080-120 1080-120	Description Red Wagon Custom to Order Wagon Wagon Seat Accessory Wagon Handle Extension Wagon Trailer Wagon Stealing Pad	Jul 23 \$9,900 \$3,125 \$2,800 \$1,400 \$4,200 \$4,200 \$1,400	00 S 00 S 00 S 00 S 00 S 00 S	\$9,500.00 \$3,125.00 \$2,800.00 \$1,400.00 \$4,200.00 \$1,400.00	\$9,900.00 \$3,125.00 \$2,800.00 \$1,400.00 \$4,200.00 \$1,400.00	Oct 23    K  S  S  S  S  S  S  S  S  S  S  S  S	v 23	\$9,900,00 \$3,125,00 \$2,800,00 \$1,400,00 \$4,200,00 \$1,400,00	\$59,400.00 \$18,750.00 \$16,800.00 \$8,400.00 \$25,200.00 \$8,400.00	\$9,990.00 PRODUCT-MFG \$3,125.00 PRODUCT-MFG \$2,800.00 PRODUCT-PURCH \$1,400.00 PRODUCT-PURCH \$1,400.00 PRODUCT-PURCH \$1,600.00 PRODUCT-PURCH	Stock Stock Stock Stock Stock Stock Stock	
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Item ID	Description ( Red Wagon Custom to Order Wagon Wagon Seal Accessory Wagon Tradie Extension Wagon Tradie Wagon Tradie Wagon Cooler Sample tien - seral control	Jul 23 59,900 53,125 82,800 51,400 54,200 51,400 51,400 51,000 51,000 5100	00 5 00 5 00 5 00 5 00 5 00 5 00 5 00 5	\$9,500.00 \$3,125.00 \$2,800.00 \$1,400.00 \$4,200.00 \$1,400.00 \$2,100.00 \$100.00	\$9,900.00 \$3,125.00 \$2,800.00 \$1,400.00 \$4,200.00 \$1,400.00 \$1,400.00 \$2,100.00 \$100.00	Oct 23 • Ko 59,900,00 53,125,00 52,800,00 51,400,00 51,00	v 23	\$9.900.00 \$3.125.00 \$2.800.00 \$1.400.00 \$1.400.00 \$1,400.00 \$2,100.00 \$100.00	\$59,400.00 \$18,750.00 \$16,800.00 \$8,400.00 \$25,200.00 \$12,400.00 \$600.00	\$9,960.00 PRODUCT-MFG \$3,125.00 PRODUCT-MFG \$2,860.00 PRODUCT-PURCH \$1,406.00 PRODUCT-PURCH \$4,200.00 PRODUCT-PURCH \$4,200.00 PRODUCT-PURCH \$2,100.00 PRODUCT-PURCH \$1,000.00 PRODUCT-PURCH \$1,000.00 PRODUCT-PURCH \$1,000.00 PRODUCT-PURCH	Stock Stock Stock Stock Stock Stock Stock Stock Stock	10 10 17 17 17 17 17 17 17 17 17 17 17 17 17
Item ID	Description Red Wapon Custom to Order Wapon Wapon Send Accessory Wapon Stande Extension Wapon Trailer Wapon Stating Pad Wapon Cooler Sample Item - serial control Sample Item - sor control	Jul 23 59,900 53,125 52,800 51,400 51,400 54,200 51,400 54,200 51,000 52,100 52,100 51,0000 51,000 51,0000 51,000 51,000 51,000 51,000 51,000 51,0000	00 5 00 5 00 5 00 5 00 5 00 5 00 5 00 5	\$9,500.00 \$3,125.00 \$2,800.00 \$1,400.00 \$4,200.00 \$1,400.00 \$2,100.00 \$100.00 \$100.00	\$9,900.00 \$3,125.00 \$2,800.00 \$1,400.00 \$4,200.00 \$7,400.00 \$2,100.00 \$100.00 \$100.00	Oct 23	v 23       S9,900,00      S3,125,00      S2,800,00      S1,400,00      S1,400,00      S1,400,00      S1,00,00      S100,00      S10,00      S100,00	\$9.900.00 \$3.125.00 \$1.400.00 \$1.400.00 \$1.400.00 \$1.400.00 \$1.400.00 \$1.00.00 \$1.00.00 \$1.00.00	\$59,400.00 \$18,750.00 \$16,800.00 \$8,400.00 \$25,200.00 \$12,600.00 \$12,600.00 \$600.00 \$600.00	\$9,960.00 PRODUCT-MFG \$3,125.00 PRODUCT-MFG \$4,260.00 PRODUCT-PURCH \$4,200.00 PRODUCT-PURCH \$4,200.00 PRODUCT-PURCH \$1,400.00 PRODUCT-PURCH \$1,400.00 PRODUCT-PURCH \$1,000.00	Stock Stock Stock Stock Stock Stock Stock Stock Stock Stock Stock	14 14 17 17 17 17 17 17 17 17 17 17 17 17 17
Item ID = 1080-000 1080-000 1080-100 1080-110 1080-110 1080-120 1080-120 1080-120 1080-120 1080-110 1080-110 1080-110	Description Red Wagon Custemt to Order Wagon Wagon Seal Accessory Wagon Trade Accessory Wagon Trader Wagon Stating Ped Wagon Cooler Sample Bem - who to serial tracks Sample Bem - who to serial tracks	Jul 23 50,900 53,125 52,800 54,200 54	00 5 00 5 00 5 00 5 00 5 00 5 00 5 00 5	\$9,900.00 \$3,125.00 \$2,800.00 \$1,400.00 \$4,200.00 \$1,400.00 \$100.00 \$100.00 \$100.00 \$100.00	\$9,900.00 \$3,125.00 \$2,800.00 \$1,400.00 \$4,200.00 \$1,400.00 \$1,400.00 \$1,00.00 \$100.00 \$100.00	Vet 23         V         No           59,900,00         53,125,00         53,125,00           52,800,00         52,800,00         51,400,00           51,400,00         53,400,00         53,400,00           51,100,00         51,000,00         5100,00           5100,00         5100,00         5100,00	v 23 • Dec 2 59,500,00 53,125,00 51,400,00 51,400,00 51,400,00 51,00,00 5100,00 5100,00	\$9,900,00 \$3,125,00 \$2,200,00 \$1,400,00 \$4,200,00 \$1,400,00 \$1,400,00 \$1,400,00 \$100,00 \$100,00 \$100,00	\$59,400.00 \$18,750.00 \$18,800.00 \$8,400.00 \$35,200.00 \$35,200.00 \$12,800.00 \$8000.00 \$600.00 \$600.00	59,900.00 PRODUCT-MFG 53,125.00 PRODUCT-MFG 52,000.00 PRODUCT-PURCH 51,400.00 PRODUCT-PURCH 51,400.00 PRODUCT-PURCH 51,000.00 PRODUCT-PURCH 5100.00 PRODUCT-PURCH 5100.00 SPS-SAMPLE 5100.00 SPS-SAMPLE	Stock Stock Stock Stock Stock Stock Stock Stock Stock Stock Stock	
Item ID = 1080-000 1080-000 1080-100 1080-110 1080-110 1080-120 1080-120 1080-120 1080-120 1080-110 1080-110 1080-110	Description Red Wapon Custom to Order Wapon Wapon Send Accessory Wapon Standie Schension Wapon Trailer Wapon Stating Pad Wapon Cooler Sample Item - serial control Sample Item - sor control	Jul 23 50,900 53,125 51,400 51,400 51,400 51,400 51,000 5100 5100 5100 5100	00 5 00 5 00 5 00 5 00 5 00 5 00 5 00 5	\$9,500.00 \$3,125.00 \$2,800.00 \$1,400.00 \$4,200.00 \$1,400.00 \$2,100.00 \$100.00 \$100.00	\$9,900.00 \$3,125.00 \$2,800.00 \$1,400.00 \$4,200.00 \$7,400.00 \$2,100.00 \$100.00 \$100.00	Oct 23	v 23       S9,900,00      S3,125,00      S2,800,00      S1,400,00      S1,400,00      S1,400,00      S1,00,00      S100,00      S10,00      S100,00	\$9.900.00 \$3.125.00 \$1.400.00 \$1.400.00 \$1.400.00 \$1.400.00 \$1.400.00 \$1.00.00 \$1.00.00 \$1.00.00	\$59,400.00 \$18,750.00 \$16,800.00 \$8,400.00 \$25,200.00 \$12,600.00 \$12,600.00 \$600.00 \$600.00	\$9,960.00 PRODUCT-MFG \$3,125.00 PRODUCT-MFG \$4,260.00 PRODUCT-PURCH \$4,200.00 PRODUCT-PURCH \$4,200.00 PRODUCT-PURCH \$1,400.00 PRODUCT-PURCH \$1,400.00 PRODUCT-PURCH \$1,000.00	Stock Stock Stock Stock Stock Stock Stock Stock Stock Stock Stock	• MIP M P P P P P P P P P
Item ID = 1080-000	Description Red Wagon Custemt to Order Wagon Wagon Seal Accessory Wagon Trade Accessory Wagon Trader Wagon Stating Ped Wagon Cooler Sample Bem - who to serial tracks Sample Bem - who to serial tracks	Jul 23 50,900 53,125 52,800 54,200 54	00 5 00 5 00 5 00 5 00 5 00 5 00 5 00 5	\$9,900.00 \$3,125.00 \$2,800.00 \$1,400.00 \$4,200.00 \$1,400.00 \$100.00 \$100.00 \$100.00 \$100.00	\$9,900.00 \$3,125.00 \$2,800.00 \$1,400.00 \$4,200.00 \$1,400.00 \$1,400.00 \$1,00.00 \$100.00 \$100.00	Vet 23         V         No           59,900,00         53,125,00         53,125,00           52,800,00         52,800,00         51,400,00           51,400,00         53,400,00         53,400,00           51,100,00         51,000,00         5100,00           5100,00         5100,00         5100,00	v 23 • Dec 2 59,500,00 53,125,00 51,400,00 51,400,00 51,400,00 51,00,00 5100,00 5100,00	\$9,900,00 \$3,125,00 \$2,200,00 \$1,400,00 \$4,200,00 \$1,400,00 \$1,400,00 \$1,400,00 \$100,00 \$100,00 \$100,00	\$59,400.00 \$18,750.00 \$18,800.00 \$8,400.00 \$35,200.00 \$35,200.00 \$12,800.00 \$8000.00 \$600.00 \$600.00	59,900.00 PRODUCT-MFG 53,125.00 PRODUCT-MFG 52,000.00 PRODUCT-PURCH 51,400.00 PRODUCT-PURCH 51,400.00 PRODUCT-PURCH 51,000.00 PRODUCT-PURCH 5100.00 PRODUCT-PURCH 5100.00 SPS-SAMPLE 5100.00 SPS-SAMPLE	Stock Stock Stock Stock Stock Stock Stock Stock Stock Stock Stock	

We have created a new *Sales by Item* analysis screen that allows you to define multiple data columns to review item invoice transaction trends over time. You can define a series of columns, compare two columns, sum of columns, average of columns, and report on a peak value of any of your reporting columns.

# **New PO Inquiry Screen**

(Purch > PO Inquiry)

12/15022 Uker, Admn MSP
Wappen Accessory company         Purchase Tax Default           Created By         Over Accessory Company         MoN-TAX-P         Purchase Tax Default           12/1/2022         Liker, Admin         MSP         Immany         PO Details   PO Receipts   Receipt Batches   PO Invoices
Upper         PO Details         PO Receipts         Receipt Batches         PO invoices
Currmary   PO Delads   PO Recept B   Recept Batches   PO Invoices
Line No. Line Type Reference D. Description UM PO Order Dry PO Unit Cost PO Total Cost On Rec Unit Cost Dry Rec Unit Dry Rec Unit Cost Dry Rec Unit Dry Rec
16 Stock 1500-100
20 Stock 1080-110 ···· Wagon Handle Extension EA 100 \$10,0000 \$1,000.00 100 \$10,0000 \$1,000.00 100 \$10,0000 \$1,000.00
30 Stock 1080-120
40 Stock 1000-130 ···· Wagon Seating Pad EA 100 \$10.0000 \$1,000.00 100 \$10.0000 \$1,000.00 100 \$10.0000 \$1,000.00
50 Stock 1080-140

We have created a new *PO Inquiry* screen that provides read only access to your Purchase Order transactions. There are tabs for Summary, PO Details, PO Receipts, Receipt Batches, and PO Invoices.

## New reporting filter to handle One, Some, All selections

Commission Code	E thops		
Commission Code	C Descriptor		
Commission Code	E thops		
EX arEX	C Shoeing		
EX			
nga Basat			
Select hems to Include	de .		
- 2003 AV			+ - 10 /
10 select Cik			
40m U			Selected Items
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			Nem 1050-000
			1080-000CTO
			1000-000-10
9999-030	Sample Item - discount by item category	9999-SAMPLE P	
9999-040	Sample Item - purchase price gty breaks formula	9999-SAMPLE P	
9999-100	Sample Item - serial control	9999-SAMPLE P	
9999-110	Sample item - lot control	9999-SAMPLE P	
9999-120	Sample tem with lot - secial tracking	9999-SAMPLE P	
9999-125	Sample item - expiration date control	9999-SAMPLE P	
9999-200	Batch Parent tem	PRODUCT-MEG M	
9999-300	Batch Bi-product Output	PRODUCT-MFG M	
	Rge Beset	Bask      Control (Control (Contro	Bask         Select times to include           Bask 0.00         The select Click the Add batton, or press (\$11(\$18 key, or double click the time time to click the Add batton, or press (\$11(\$18 key, or double click the time time to click the Add batton, or press (\$11(\$18 key, or double click the time time to click the Add batton, or press (\$11(\$18 key, or double click the time time to click the Add batton, or press (\$11(\$18 key, or double click the time time to click the Add batton, or press (\$11(\$18 key, or double click the time time to click the Add batton, or press (\$11(\$18 key, or double click the time time to click the Add batton, or press (\$11(\$18 key, or double click the time time to click the Add batton, or press (\$11(\$18 key, or double click the time time to click the Add batton, or press (\$11(\$18 key, or double click the time time to click the Add batton, or press (\$11(\$18 key, or double click the time time to click the Add batton, or press (\$11(\$18 key, or double click the time time to click the Add batton, or press (\$11(\$18 key, or double click the time time to click the Add batton, or press (\$11(\$18 key, or double click the time time to click the Add batton, or press (\$11(\$18 key, or double click the time time to click the time to click the time time to click the Add batton, or press (\$11(\$18 key, or double click the time time to click the Add batton, or press (\$11(\$18 key, or double click the time time to click the time to click the time time to click the time time to click the Add batton, or press (\$11(\$18 key, or double click the time time to click the Add batton, or press (\$11(\$18 key, or double click the time time to click the time to click the time time to click the Add batton, or press (\$11(\$18 key, or double click the time time to click the time to click the time to click the time time to click the time to click the time to click the time to click the time time to click the time to click the time to click the time to time ti

We have created a new filter selection tool that lets you more easily define your data filtering selections. Our previous "some" filtering had poor performance on larger datasets.

### Significantly improved performance for all Data Views

(Sales > Data Views > Sales Order Invoices)

Sales Order Invoices Da	ita View		_ 🗆 X
⊂ Report Type ⓒ Summary ◯ Detail	☐ Invoice Date	From 9/23/2023 Thru 9/23/2024	•
Invoice/SO	SOI	No.	
all	🗙 🔤		··· 🗙
Customer all			E X
SO Type all	Cus ⊡≣X all	tomer Type	E X
Commission Code	·EX		
		<u></u>	ose <b>o</b> se ⊻iew

We redesigned our Data Views to load larger datasets more efficiently. We are also incorporating our new one, some, all data filter tool into many of our Data View reports.

#### New handling of Closed status SOs and Jobs in opening lists

(Sales > Sales Order List and Jobs > Jobs List)

Click on each status to be displayed in the Sales Li	Save as Defaults		Canach fac the fallowing tout
Template Ordered Invoiced Finished Clos		Closed Past Year	Search for the following text
SO No: S011292			,,

In the Sales Order and Job list screens when you select the Closed status, we will default to including SOs and Jobs closed within the past year. This helps improve system performance and retain the column header sorting functionality. You have the option to select all closed SOs/Jobs if needed.

# **Documentation**

#### Videos

<u>Video – Analysis Sales by Item Series of Columns</u> <u>Video – Analysis Sales by Item Compare Two Columns</u>

### **Screen Help**

Sales by Item Analysis PO Inquiry